

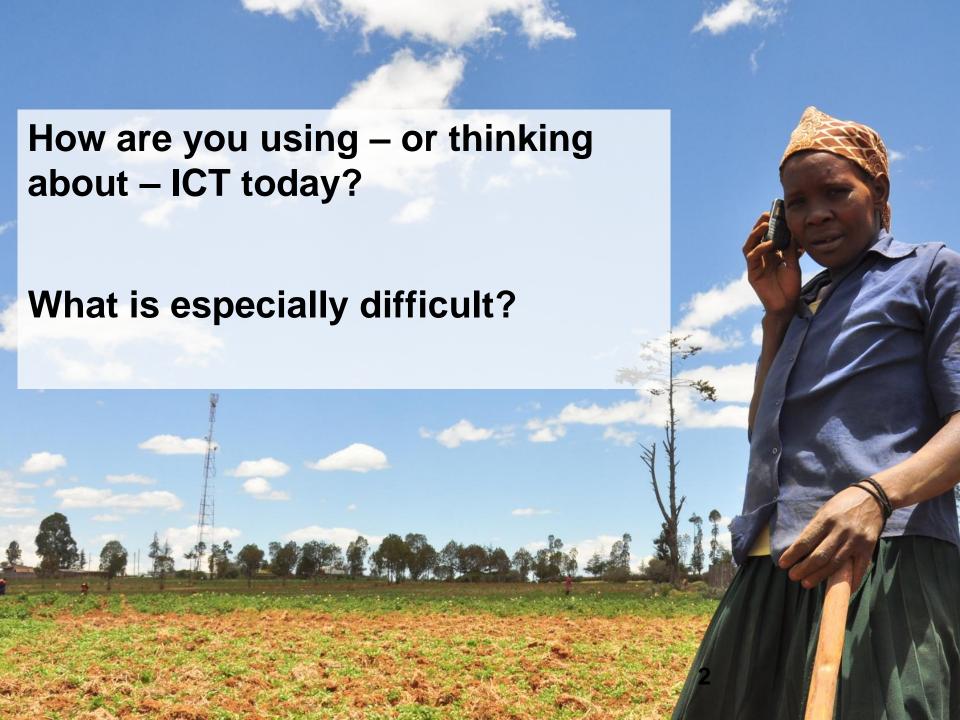
ICT and AG Development: Cloud Phones, mFarmer and More

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What we need for good AG development:

- 1. Affordable Access to Telecom Services
 - Access improving but access for the rural poor still lags
 - A few key ways to tackle this
- 2.ICT Applications to Increase Impact
 - Lots of projects use ICT but far too few with apps that are sustainable, scalable.
 - Why we care: key problems ICT can help solve.
 - A few examples.
- 3.What Works and What Doesn't

Up-front business plans: some possible revenue sources

BO KARAMER



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- 3. What Works and What Doesn't

eV here to Get Here

Up-front business plans: some possible revenue sources



What we need re: ICT for good AG development:

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3. A closer look at low-cost video

4.A closer look at low cost video, radio



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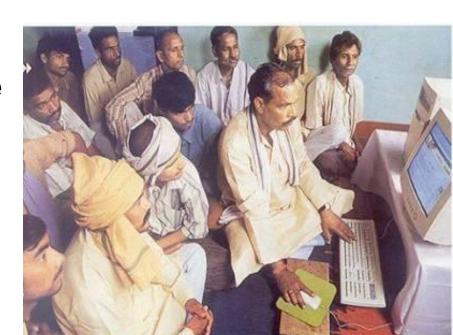
- 1. Affordable Access to Telecom Services
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 - Lots of projects use ICT but far too few with apps that are sustainable, scalable.
 - Why we care: key problems ICT can help solve.
 - A few examples.
- 3.A bit more on low cost video
- 4.Apps: What Works and What Doesn't
- 5. Where to get help



The Basics

Information & Communication Technologies

- Cell phones—voice, text, data
- Radios–conventional, digital
- Digital cameras
- Videos (stand-alone)
- Internet access and presence
- GPS



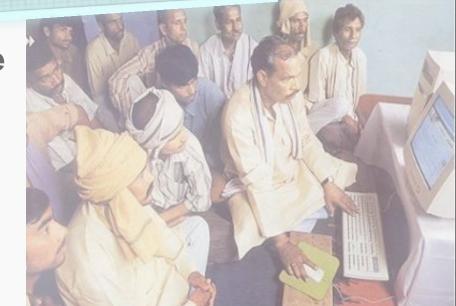
The Basics

Information & Communication — gies

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Fast feedback loop from farmer is unprecedented –

"voice of the farmer"



Telecom access growing but big variations....

In 2009:	Mobile Phone Subscribers/100	Internet Users/100
Sub-Saharan Africa (developing only)	38	9
LAC (developing only)	89	31
East Asia & Pacific (developing only)	61	24
Europe & Central Asia (developing only)	119	27
World	69	37

Between:

- Types of telecom service (voice/text versus broadband)
- Between regions



Source: World Bank Databank http://databank.worldbank.org/

And great variation <u>between</u> countries and <u>within</u> countries

	Mobile Penetration, 2011	Fixed broadband Penetration 2010 Rank out of 19
Haiti	52%	19
Panama	151%	5
Jamaica	123%	10
Dominican Rep.	95%	NA
Mexico	87%	3
Bolivia	74%	16

Source: Latin American Mobile Observatory (p. 12, 71), prepared by GSMA and A.T. Kearney.

Three promising ways to improve affordable access



A quick summary of your "ICT Toolkit" for telecom access and applications

... getting cheaper, more diverse

Convergence!

Cell phones more pervasive

- Shared phones
- Cloud phones



Internet access becoming easier, cheaper

- wireless techniques
- new tech approaches (e.g., Altobridge)
- voice over IP
- "cloud computing" and "partly cloudy"

Devices for using ICT more effective

- smaller, sturdier, less power hungry
- Bar codes and RFID
- Power solutions available
- GPS

ICT Applications can help you tackle key AG Challenges

Most USAID AG projects are already using some ICT.

(but few are sustainable, scalable)

Most not "packaged" as cool case studies.

Jury still out on most.

Danger of development "legends," awardees.

Large buyers using, paying for ICT tools.

roor access to arrordable illiancial services

indexed insurance; apps to help banks manage loans, increase repayments

ICT Applications can help you tackle key AG Challenges

Key Challenge	How ICT can help
Poor access to good market information and weather info	Market info systems; much better weather info
High transaction costs for buyers working with 1000s of farmers	Apps to speed, help buyers manage, reward 1000s of farmers
Side selling frustrates buyers	Apps to speed payments by large buyers
Poor access to quality extension services	Strong range of new apps using (combining) phones, radio, video; reaching millions of farmers
Poor access to affordable financial services	m-Money/m-banking; ICT-enabled indexed insurance; apps to help banks manage loans, increase repayments
Enabling environment needs changes	Advocacy via broad SMS apps

Dunavant Cotton: Financial and Supply Chain

Where: Zambia

Problem: Side selling; no visibility of best producers

How it works: Agents pay farmers on the spot. Best producers

tracked, rewarded.

Who Pays: Large buyer (Dunavant)

Scale: 110,000 small farmers

Impact: Small farmers paid faster; rewarded for quality.



USAID PROFIT Project was the catalyst

Private company sees clear gains

Small farmers win too

Started to solve side selling, but led to other gains

Dunavant Cotton: Financial and Supply Chain

WI MTZL now 30+ strong Pr Focus: financial transactions and poor farmers tra Working with seed company (MRI) to offer up-front discounts at harvest time on inputs delivered later Sc Uses e-vouchers (could be m-money) lm Farmers buy more inputs, save Senc Seed company sells more, improves cash flow (Also does government AG voucher program)

Digital Green: Farm Extension Services

Where: India (starting in Ethiopia, Ghana)

How it works: NGO helps farmers produce short videos showing improved practices. Feedback loop via IVR (phone).

Who Pays: Donors (Gates) + farmer association subscriptions. Not sustainable based on subscription fees alone.

Scale: so far 109,000 farmers. 2363+ videos

Impact: 10x more cost effective than traditional approaches and adoption of better practices increased 7 fold. Larger scale control trial now under way.

Uses low end video equipment well, involving farmers.

Builds in feedback loop from farmers.

Offers many tools on its website – analytics, much more

Assumes on-going subsidies available from gov't, others.

Exploring expansion to SSA

Branching out to more – Wonder Village on Facebook!

Grameen Community Knowledge Workers (CKWs)

Where: Uganda

How it works: Trusted (paid) CKWs disseminate AG advice (as well as weather, prices) and collect AG-related info via Android phones. Using smart phones with searchable content plus back-up calls to experts.

Who Pays: Grants to Grameen AppLab from MTN-Uganda; Gates Foundation; Earns fees for data collection by same CKWs.

Scale: Some 800 CKWs serving 57k households

Impact: Pilot study showed farmers increased productivity, incomes; plans call for impact assessment.



CKW's like DA's have phones with searchable AG content

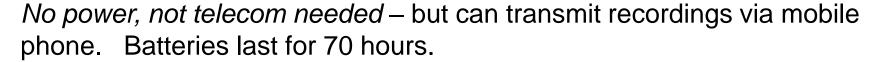
CKW's get back-up real-time (or fast) from phone access to experts

Talking Books

Where: Ghana and elsewhere

How it works: Sturdy "talking book" (small electronic device) allows user to listen to messages (short programs); re-;play; record.

their own information; share with other talking books



Can be used to reinforce training for individuals or small groups.

Impact: Farmers increased productivity **48%** using talking books versus 5% via traditional learning approaches.

Price: \$60

Could be used to complement DA and FTC training.

http://www.literacybridge.org/files/impac Farmer groups could buy or entrepreneurs could own, rent.

A few other examples....

MTZL and MRI – m-money and input provider

M-Money potential.... OLAM, Export Marketing, more

iCow

mFarm

mFarmer: USAID/Gates/GSMA

- Four challenge grantees to reach 2M farmers
- Learning, TA, toolkit
- www.gsma.com/mfarmer

Farm Radio International: Participatory Radio Campaigns



From www.farmradio.org

Where: Ghana, Malawi, Tanzania, Uganda, Mali

How it works: Better radio programming combined with ICT's to get feedback from farmers. SMS reminders pre-broadcast, voice based, call-outs, call-ins, Internet access for radio stations: "active listening" (Gates Foundation funding)

Scale: 4-5 month radio campaigns

Impact: Listenership, knowledge (70% vs. 18%) and adoption of better practices (39% vs. 4%) significantly more than traditional radio



www.farmradio.org

MP3 recording radios with solar/crank power for playback options

Freedom Fone IVR software available for free

Website has radio scripts, learning tools

Awaaz De: Voice Message Board

Where: India

Awaaz . De

How it works: Farmers can post questions; hear others questions, experts answers, listen to archived radio programs. Can also broadcast surveys or targeted voice messages. (Managers can access via the web.) Can monitor usage.

Open source software platform available.

Scale: 6 Indian states; handling 100,000s of phone calls. Can be linked to other services (radio, low cost video) and for managing DA's themselves.

Impact: Farmers loving hearing other farmers' questions well as experts' responses.

Helps extend reach of DA's and Kabele level experts. as

Farmers learn from each other and expert

Tool also may be useful to DA's directly to ask questions, manage services.

http://awaaz.de/

Maize, Rice Supply Chains: USAID's Projet Croissance Economique (PCE)



Where: Senegal

Problem: Large buyers and 10,000s of small farmers frustrated. Buyers needed more predictable deliveries of high quality cereals + lower transport costs or would turn to importers. Small farmers wanted better prices.

How it works: PCE taught farmers how supply chain and prices worked, got offer from Mill at great farm gate price if quality criteria met. With this strong incentive, farmers organized better. Tracked collected and shared key data.

App: Excel spreadsheet with data shared via Dropbox, tracking basic farm info including plot sizes (GPS), actual sowing dates, varieties planted, harvest schedule. Lead farmers gather info on paper, field advisor checks quality, keys in, shares. Mill (and PCE) monitors, uses data to schedule transport, make payments.

Who Pays: PCE up front; on-going farm groups and mill pay own costs.

Scale: Eventually 100,000s small farmers

Impact: Small farmers get better prices and lower input costs. Big buyer gets quality needed, lower transport costs + eventually can move into AG services too.

Maize, Rice Supply Chains: USAID's Projet Croissance Economique (PCE)



Where:

Problem predictab importers

USAID Project critical as the catalyst to change how supply chain works

How it w at great fa better. Tr Private company sees clear gains

Small farmers win too

App: E plot sizes gather intuses data

Can be extended to many more chains

Who Pay data

Application "frugal" – excel, drop box, data collected first on paper

Scale: E

Still needs GPS Android app!

Impact:

needed, lower transport costs + eventually can move into AG services too.

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om Mill Inized

uding ners nitors,

Market Price Services – Hard to get RIGHT!

Where: All over – often first service a project thinks is needed: **IS IT?**

Biggest Challenges:

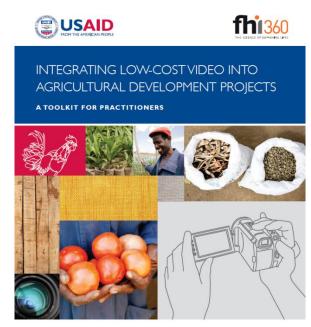
- Trusted enumerators with prices usable for commercial decisions
- Build in way to get concrete feedback from users!
- •Don't assume government enumerators will hit the mark. Test! Confirm!
- Cover right markets, commodities and grades?
- The closer to actual transaction prices, the better. Crowd sourcing?
- Combine with other information services
- Who pays? Sponsors? Farm associations?
- •Essential: use right ICT tools to efficiently collect, check, distribute data!
- •Only in India (RML) does it appear to be sustainable
- LAC has industry association (gov't systems): www.mioa.org

Impact: Some studies showing up to 15% price gains, changes in behavior...

Low Cost Video

There is growing interest from development practitioners and government agencies in using ICT to enhance development impacts.

Video is one such tool, although it is not as simple as just giving cameras to farmers or staff.

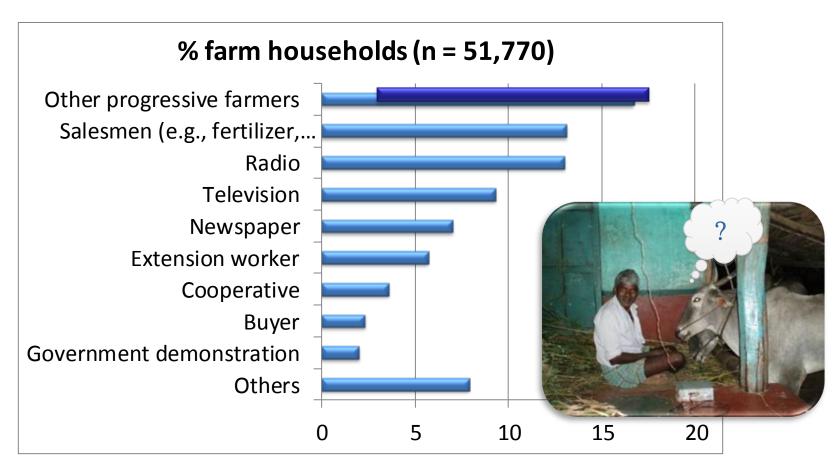


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Agricultural Social Networks



Main source of information about new technology and farm practices over the past 365 days (India: NSSO 2005)

Participatory Content Production

Digital Green System

Introduction to innovations

Standard extension procedure

Rough "storyboarding"

- Repetitive pattern; easy to learn
- Minimize post-production

Local farmers on their own fields

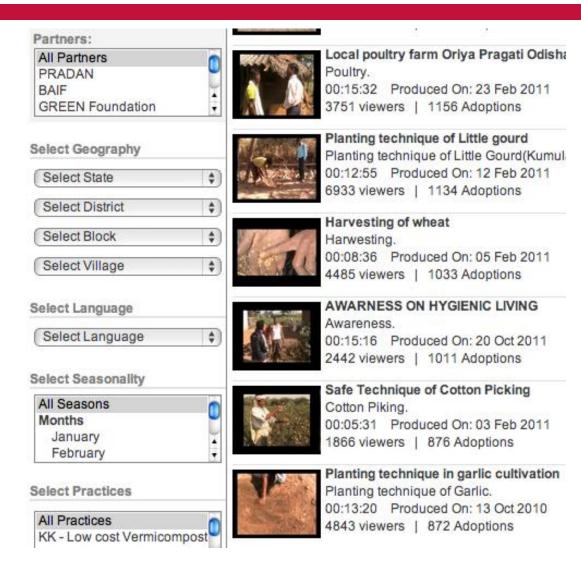
- Reduce perception of "teachers"
- Promote "local stars"



Video Database

Digital Green System

http://www.digitalgreen.org



Slide from digital Green's CEO, Rikin Gandhi

Mediated Instruction

Local mediator

Performance-based honorarium

Human engagement

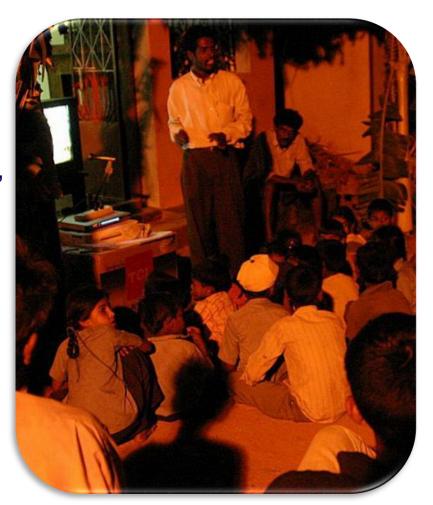
- Field questions, capture feedback, encourage participation
- Balance genders

On-demand screenings

- Choice time and place
- Not "stand-alone" kiosk

Support and monitoring

- Daily metrics and feedback
- Official extension staff



Structured Sequencing

Digital Green System





Audience Awareness Season Location



Group Participation

Practices with short-term visible rewards



Practices with longer-term visible rewards



Time

What do we mean by "low-cost video"?

 By low-cost video is defined here to mean short, modular videos that are produced by local players using basic equipment and often free editing software.





Toolkit Overview

Component 1: Snapshot of the field

 How is low-cost video currently being used for agricultural extension services?

Component 2: Planning

 Is low-cost video an appropriate way to achieve our objectives?

Component 3: Creating videos

How can we create our own agricultural extension videos?

Component 4: Disseminating videos

What is the best way to disseminate our videos?

Component 5: Measuring impact

 How can we track the impact that our videos are having on farmers?

Component 6: Technical inputs

 What are the technical considerations we need to keep in mind?





Component 1

 Provides an overview of how video is currently being used for agricultural extension services. It includes illustrative examples from organizations using video both in Africa and elsewhere.

digitalGREEN

www.digitalgreen.org













Low Cost Video – Evidence from Digital Green

Cost:

- About \$5 to produce a video
- But more needed for quality control, feedback, dissemination

Digital Green measured, compared impact:

- About \$5 to produce a video
- But more needed for quality control, feedback, dissemination

What Works

What Doesn't

How can we scale this to 1 million farmers?

We have an ICT budget component how do we spend it?

How can we make sure this service continues beyond our project?

We don't have any project funds for ICT,

What is most valuable part of the service?

What is the "need"?

Who will pay?

Let's do a "pilot" to get going fast!

What Works

What Doesn't

How can we aggregate demand to reduce telecom costs?

We can afford to put in a VSAT for telecom access.

Is this the best use of our funds to get impact?

What a great "success story"!

How will know if this project has the impact we expect?

We won an ICT4D award!

What Works

Public-Private Partnerships!

MNO's need your know-how!

USAID missions encouraging PPP's more than ever

See Vodafone's Connected Farmer Market Research

Examples: mFarmer Initiative and Connected Farmer Alliance

Resources

mFarmer: USAID/Gates/GSMA

- •Four challenge grantees to reach 2M farmers
- Learning, TA, toolkit
- www.gsma.com/mfarmer



FACET – ICT and AG (focus on Africa but ...)

- •Learning: briefing papers, webinars, toolkit
- Short term TA
- Workshops
- www.ICTforAG.org

World Bank: ICT in AG Sourcebook http://www.ictinagriculture.org/ictinag/

FAO: www.e-Agriculture.org

Discussion -- Questions?

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